

# Key Highlights

## DELIVERING RETURNS

Amount Distributable To Unitholders

**S\$212.9m**

▲ 14.4%

Distribution Per Unit (DPU)

**7.618¢**

▲ 2.4%

DPU Yield

**6.2%<sup>1</sup>**

Net Asset Value Per Unit

**S\$1.10**

▲ 5.8%

Total Return

**19.3%<sup>2</sup>**

Market Capitalisation

**S\$3.8b**

▲ 37.4%

## ENHANCING PORTFOLIO

Expanded presence in Hong Kong, a fast-growing logistics market

**▲1.8x**

NLA to 368,361 sqm

Completed redevelopment of 76 Pioneer Road into a modern ramp-up logistics facility

**▲1.8x**

GFA to 72,000 sqm

Maintained strong portfolio occupancy of

**96.6%**

Notes:

1 Based on DPU of 7.618 cents for FY17/18 and closing unit price of S\$1.23 on 31 March 2018.

2 Sum of distribution yield and capital appreciation for the period 31 March 2017 to 31 March 2018.



## PRUDENT CAPITAL MANAGEMENT

Aggregate Leverage

**37.7%**

Average Debt Maturity

**4.5yrs**

Debt Hedged Into Fixed Rates

**78%**

Credit Rating

**Baa1**

with stable outlook by Moody's

## GROWING SUSTAINABLY

**6%**

reduction in building energy intensity in Singapore<sup>3</sup>



**1st**

urban rooftop farm for MLT in Singapore



Expanding solar footprint



- First rooftop solar project in Singapore
- Total of nine solar installations across MLT's portfolio

## STRENGTHENING COMMUNITIES

**29%<sup>4</sup>**

employee participation rate in 3 CSR initiatives



## EMPOWERING PEOPLE



2017 Employee Engagement Survey overall response rate of

**95%**

Notes:

<sup>3</sup> Based on the energy consumption data for the common areas in MLT's multi-tenanted buildings where the Manager has operational control. Single-user assets where the Manager does not have operational control are excluded.

<sup>4</sup> Based on staff participation rates in Japan, Malaysia and Singapore.