



(Constituted in the Republic of Singapore pursuant to a Trust Deed dated 5 July 2004 (as amended))

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## **ANNOUNCEMENT**

### **DESPATCH OF NOTICES OF ELECTION PURSUANT TO THE DISTRIBUTION REINVESTMENT PLAN FOR THE ADVANCED DISTRIBUTION**

Further to the announcements dated 19 September 2018 and 28 September 2018 by Mapletree Logistics Trust Management Ltd., as manager (the “**Manager**”) of Mapletree Logistics Trust (“**MLT**”) in relation to the application of the distribution reinvestment plan (“**DRP**”) to the advanced distribution for the period from 1 July 2018 to 27 September 2018 (“**Advanced Distribution**”), the Manager wishes to announce that the (a) Notices of Election<sup>1</sup> and (b) Tax Declaration Forms<sup>2</sup> (where applicable) have been despatched to all eligible persons registered as unitholders of MLT (“**Eligible Unitholders**”) in the Depository Register as at 5.00 p.m. on the Books Closure Date of 27 September 2018 and with registered mailing address in Singapore.

Unitholders with registered mailing addresses outside Singapore (“**Overseas Unitholders**”) who did not provide a mailing address in Singapore for the service of notices and documents by notifying The Central Depository (Pte) Limited (“**CDP**”) by 24 September 2018 will not receive the Notices of Election.

Eligible Unitholders who wish to participate in the DRP must complete, sign and return the Notices of Election (and Tax Declaration Forms if applicable) to Boardroom Corporate & Advisory Services Pte. Ltd. (the “**Unit Registrar**”) at 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623.

The Notices of Election (and Tax Declaration Forms if applicable) must be received by the Unit Registrar **no later than 5.00 p.m. on 18 October 2018**, and may not be withdrawn or cancelled upon receipt. Notices of Election (and Tax Declaration Forms if applicable) received **after 5.00 p.m. on 18 October 2018 will not be processed**.

The Advanced Distribution will be paid on 1 November 2018. The new units in MLT to be issued under the DRP are expected to be listed on Singapore Exchange Securities Trading Limited on 1 November 2018. Eligible Unitholders who did not elect to participate in the DRP and Overseas Unitholders who did not provide registered mailing addresses in Singapore to CDP will receive all of their respective entitlements to the Advanced Distribution in cash.

Replacement Notices of Election and Tax Declaration Forms may be obtained from the Unit Registrar at 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623 (Telephone number: +65 6536 5355).

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<sup>1</sup> “**Notices of Election**” means the one or more notices of election (in such form as the Manager may approve) which the Manager will, at its discretion, send to each Unitholder and through which each Unitholder may indicate whether they wish to participate in the Distribution Reinvestment Plan.

<sup>2</sup> “**Tax Declaration Form**” means the “Declaration for Singapore Tax Purposes Form A and Form B (and its annexes)” which are sent to all Unitholders except individual Unitholders.

By Order of the Board

Wan Kwong Weng  
Joint Company Secretary  
Mapletree Logistics Trust Management Ltd.  
(Company Registration No. 200500947N)  
As Manager of Mapletree Logistics Trust

5 October 2018

### **Important Notice**

The value of units in MLT (“Units”) and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Manager, or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that Unitholders of MLT may only deal in their Units through trading on Singapore Exchange Securities Trading Limited (the “SGX-ST”). Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for Units.

The past performance of MLT is not necessarily indicative of the future performance of MLT.

This announcement may contain forward-looking statements that involve risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economic conditions, interest rate trends, cost of capital and capital availability, competition from similar developments, shifts in expected levels of property rental income, changes in operating expenses (including employee wages, benefits and training costs), property expenses and governmental and public policy changes. Investors are cautioned not to place undue reliance on these forward-looking statements, which are based on the Manager’s view of future events.

This announcement is not for release, publication or distribution, directly or indirectly, in or into the United States, European Economic Area, Canada, Japan or Australia, and should not be distributed, forwarded to or transmitted in or into any jurisdiction where to do so might constitute a violation of applicable securities laws or regulations.

The securities referred to herein have not been and will not be registered under the Securities Act, and may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act or under the securities laws of any state or other jurisdiction of the United States, and any such new Units may not be offered or sold within the United States except pursuant to an exemption from, or transactions not subject to, the registration requirements of the Securities Act and in compliance with any applicable state securities laws. Any public offering of securities to be made in the United States would be made by means of a prospectus that may be obtained from an issuer and would contain detailed information about such issuer and the management, as well as financial statements. There will be no public offering of the securities referred to herein in the United States.