



(Constituted in the Republic of Singapore pursuant to a Trust Deed dated 5 July 2004 (as amended))

---

## **ANNOUNCEMENT**

### **AMENDMENTS TO THE TRUST DEED – UNIT BUY-BACK SUPPLEMENT**

Mapletree Logistics Trust Management Ltd., as manager of Mapletree Logistics Trust (“**MLT**”, and in such capacity, the “**Manager**”), refers to the announcement made on 17 July 2024 in relation to the results of the 15<sup>th</sup> Annual General Meeting of MLT, including the passing of the extraordinary resolution in respect of the proposed trust deed amendments to provide for the repurchase and redemption of units of MLT (the “**Unit Buy-Back Supplement**”).

The Manager wishes to announce that a tenth supplemental deed (the “**Tenth Supplemental Deed**”) has been entered into on 24 July 2024 between the Manager and HSBC Institutional Trust Services (Singapore) Limited, the trustee of MLT, to amend the trust deed constituting MLT dated 5 July 2004 (as amended) in accordance with the Unit Buy-Back Supplement.

The Tenth Supplemental Deed will be available for inspection at the registered office of the Manager.

By Order of the Board

Wan Kwong Weng  
Joint Company Secretary  
Mapletree Logistics Trust Management Ltd.  
(Company Registration No. 200500947N)  
As Manager of Mapletree Logistics Trust

24 July 2024

## Important Notice

The value of units in MLT (“**Units**”) and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by the Manager, or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

This Announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for Units. The past performance of MLT is not necessarily indicative of the future performance of MLT.

This Announcement may contain forward-looking statements that involve risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economic conditions, interest rate trends, cost of capital and capital availability, competition from similar developments, shifts in expected levels of property rental income, changes in operating expenses (including employee wages, benefits and training costs), property expenses and governmental and public policy changes. Investors are cautioned not to place undue reliance on these forward-looking statements, which are based on the Manager’s view of future events.